

**STOCK TRANSFER FORM**

To make a gift of securities to Seattle Pacific University, please provide your broker with the following information:

<b>Brokerage House:</b>	<b>Charles Schwab</b>
<b>Account Number:</b>	<b>2293-2987</b>
<b>DTC Number:</b>	<b>0164</b>
<b>Tax Identification Number:</b>	<b>91-0565553</b>

If you would like to gift stock certificates that are currently in your possession, please contact the Office of Advancement Services:

Seattle Pacific University  
Office of Advancement Services  
3307 Third Avenue West, Suite 304  
Seattle, WA 98119-1957

Phone: 206-281-2237  
Email: [gifts@spu.edu](mailto:gifts@spu.edu)

*The following page contains a Transmittal Form to ensure SPU is informed of any incoming gifts.*

### TRANSMITTAL FORM

Please alert Seattle Pacific University when making a gift of securities. This will ensure that we acknowledge your gift and that it is used for the intended purpose. **You can provide SPU with this information in one of three ways:** call the Office of Advancement Services at (206) 281-2237, email [gifts@spu.edu](mailto:gifts@spu.edu) with the information below, or print and mail this form to the Office of Advancement Services at the address found on the Securities Transfer Form (above).

### Donor Information

Date: \_\_\_\_\_

Donor Name(s): \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

### Gift Information

Name of stock being transferred: \_\_\_\_\_

Stock Symbol: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Gift Designation:

Seattle Pacific Fund: Greatest Need

Other (please specify): \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker Name/Phone: \_\_\_\_\_

*\*\*The shares listed above will be transferred through your broker to Seattle Pacific University's Charles Schwab account, ACCT #2293-2987, DTC #0164.*